

Consolidated Financial Highlights

For further details on financial information, etc., please visit the IR page of our website. <https://www.rhythm.co.jp/ir/>

	2021/3	2022/3	2023/3	2024/3	2025/3
Net sales (Millions of yen)	27,304	29,999	31,231	32,602	32,666
*1 Precision Parts Division	17,958	22,133	23,561	25,173	24,813
*2 Livingware Division	8,717	7,422	7,222	7,027	7,447
*3 Others	629	444	446	401	405
Overseas net sales (Millions of yen)	10,916	14,538	14,762	15,421	14,112
Operating income (Millions of yen)	318	892	886	730	817
Ordinary income (Millions of yen)	588	1,286	1,246	1,259	1,160
Net Profit Attributable to Parent Company Shareholders (Millions of yen)	(1,262)	1,031	794	477	758
Net income per share to Parent Company Shareholders (Yen)	(152.90)	124.92	96.16	57.86	91.93
Net assets per share (Yen)	3,029.49	3,269.61	3,496.81	3,772.88	3,793.16
Dividends per share (Yen)	30	37.5	48.5	48.5	73.0

*1 In April 2020, the Electronics Division was merged with the Precision Division, and in April 2021, the Precision Division and the Connected Terminal Division were integrated as the Precision Parts Division.
 *2 In April 2021, the Clock Division was renamed the Livingware Division.
 *3 The "Others" section includes logistics services, the gift business, etc. which are not included in the business segments reported.

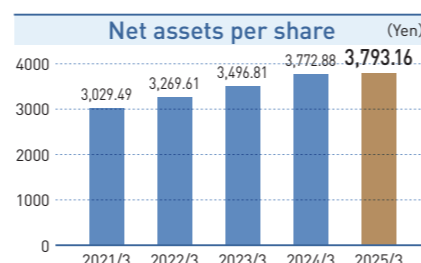
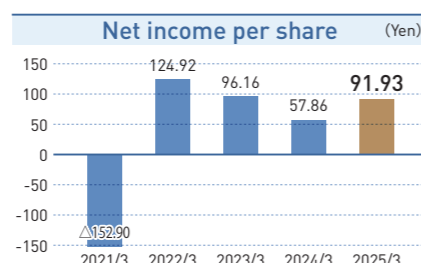
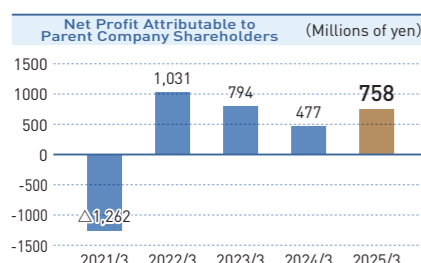
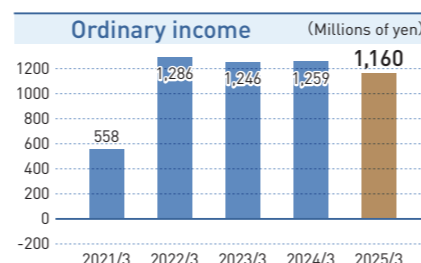
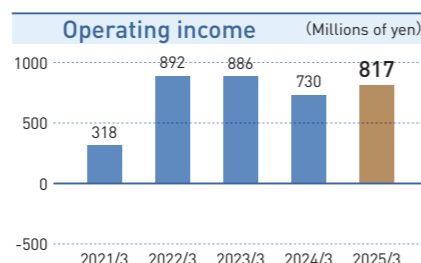
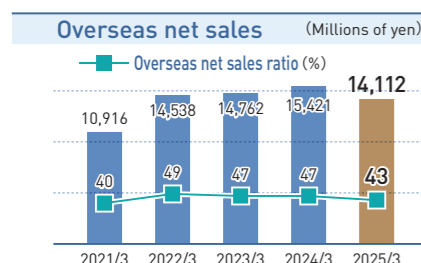
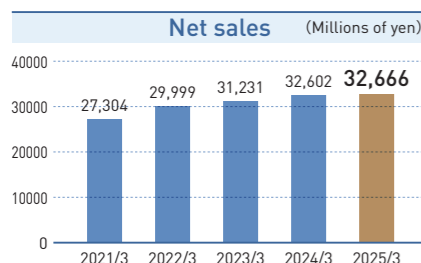
[Net sales]
32,666 million yen
 Up **63 million yen / 0.2%**
 (year-on-year)

In the precision components business, although air-conditioning-related products continued to perform well, overall sales declined due to a slowdown in orders for automotive and assembly-related products. On the other hand, in the consumer goods business, increased sales of comfort-related products led to higher revenue, resulting in overall year-on-year growth.

[Net Profit Attributable to Parent Company Shareholders]
758 million yen
 Up **281 million yen / 58.8%**
 (year-on-year)

Profit increased due to a significant improvement in extraordinary income and losses, resulting from the recognition of gains on lease cancellations, sales of investment securities, and sales of fixed assets.

Increase/Decrease Breakdown (year-on-year figures)
 Operating income **Up 87 million yen**
 Non-operating profit and loss **Down 186 million yen**
 Extraordinary profit or loss **Up 536 million yen**
 Tax expenses, etc. **Down 156 million yen**



	2021/3	2022/3	2023/3	2024/3	2025/3
Net assets (Millions of Yen)	25,046	27,006	28,873	31,145	31,308
Total assets (Millions of Yen)	35,704	38,293	39,738	43,573	45,093
Capital adequacy ratio (%)	70.1	70.5	72.7	71.5	69.4
Return on Equity (ROE) (%)	(5.0)	4.0	2.8	1.6	2.4
Return on Assets (ROA) (%)	(3.5)	2.8	2.0	1.1	1.7
Cash flow from operating activities (Millions of Yen)	1,849	1,245	1,185	2,459	2,441
Cash flow from investing activities (Millions of Yen)	(585)	(876)	(1,070)	(2,143)	(1,458)
Cash flow from financing activities (Millions of Yen)	(686)	(1,203)	(467)	150	1,323
Number of employees	2,571	2,720	2,482	2,486	2,449

[Total assets]
45,093 million yen
 Up **1,519 million yen / 3.5%**
 (year-on-year)

Current assets increased by 1,286 million yen compared to the end of the previous consolidated fiscal year, mainly due to an increase in cash and deposits as well as marketable securities. Non-current assets increased by 232 million yen compared to the end of the previous consolidated fiscal year, primarily due to investments in production facilities, systems, and marketable securities.

[Overview of Cash Flows]

Cash flow from operating activities

Due to an increase in profit before income taxes and a decrease in accounts receivable and inventories, cash increased by 2,441 million yen (compared to a decrease of 17 million yen in the previous consolidated fiscal year).

Cash flow from investing activities

Due to expenditures for the acquisition of tangible fixed assets, cash decreased by 1,458 million yen (compared to an increase of 684 million yen in the previous consolidated fiscal year).

Cash flow from financing activities

Due to proceeds from long-term borrowings and the issuance of bonds, cash increased by 1,323 million yen (an increase of 1,173 million yen compared to the previous consolidated fiscal year).

