連結財務ハイライト

	2019/3	2020/3	2021/3	2022/3	2023/3
売上高 (百万円)	31,016	29,911	27,304	29,999	31,231
精密部品事業 ※1	21,042	20,787	17,958	22,133	23,561
生活用品事業 ※2	9,588	8,764	8,717	7,422	7,222
その他 ※3	383	358	629	444	446
海外売上高 (百万円)	11,656	12,854	10,916	14,538	14,762
営業利益 (百万円)	761	△ 234	318	892	886
経常利益 (百万円)	913	△ 22	588	1,286	1,246
親会社株主に帰属する当期純利益 (百万円)	△ 264	△1,139	△1,262	1,031	794
1株あたり親会社株主に帰属する当期純利益 (円)	△ 31.99	△137.92	△152.90	124.92	96.16
1株あたりの純資産額 (円)	3,389.98	3,140.70	3,029.49	3,269.61	3,496.81
1株あたりの配当金 (円)	30	30	30	37.5	48.5

※1 2020年4月に電子事業をプレシジョン事業に統合、2021年4月にプレシジョン事業と接続端子事業を統合し精密部品事業といたしました。
※2 2021年4月より時計事業を生活用品事業に名称変更いたしました。
※3「その他」の区分は報告セグメントに含まれない事業セグメントであり、物流サービス及びギフト事業等を含んでおります。

[売上高]
312億31百万円

前期比 +12億円、4.1%増

第4四半期に入り、自動車メーカーの減産の影響から業績拡大のスピードは鈍りましたが、全体では精密部品事業における堅調な受注に支えられ、前期を上回る売上となりました。

[親会社株主に帰属する当期純利益]
7億94百万円

前期比 △2億円、23.0%減

営業利益、経常利益ともに前期を下回り、親会社株主に帰属する当期純利益は減益となりました。

増減内訳 (前期比金額)		
	営業利益	− 6百万円
	営業外損益	− 33百万円
	特別損益	+ 65百万円
	税金費用等	− 262百万円

	2019/3	2020/3	2021/3	2022/3	2023/3
純資産額 (百万円)	28,007	25,970	25,046	27,006	28,873
総資産額 (百万円)	39,812	37,117	35,704	38,293	39,738
自己資本比率 (%)	70.3	69.9	70.1	70.5	72.7
自己資本当期純利益率(ROE) (%)	△ 0.9	△ 4.2	△ 5.0	4.0	2.8
総資産当期純利益率(ROA) (%)	△ 0.7	△ 3.0	△ 3.5	2.8	2.0
営業活動によるキャッシュ・フロー (百万円)	2,413	1,675	1,849	1,245	1,185
投資活動によるキャッシュ・フロー (百万円)	△1,375	△1,911	△ 585	△ 876	△1,070
財務活動によるキャッシュ・フロー (百万円)	△ 502	△ 208	△ 686	△1,203	△ 467
連結従業員数 (名)	3,126	3,185	2,571	2,720	2,482

[総資産額] 397億38百万円

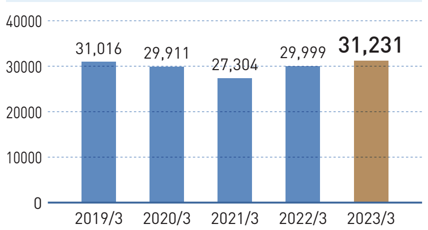
前期比 +14億円、3.8%増

流動資産は、棚卸資産の増加等により、前期比11億1百万円増加しました。固定資産は、投資有価証券の増加等により、前期比3億43百万円増加しました。

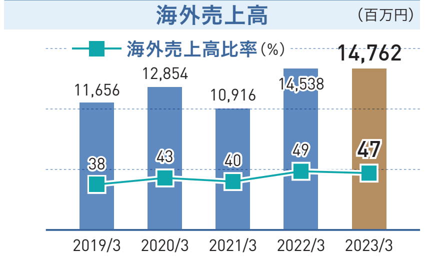
[キャッシュ・フロー概要]

営業活動によるキャッシュ・フロー	税金等調整前当期純利益の増加等により、11億85百万円の資金の増加(前連結会計年度に比べ60百万円の資金の減少)となりました。
投資活動によるキャッシュ・フロー	有形固定資産の取得による支出等により、10億70百万円の資金の減少(前連結会計年度に比べ1億94百万円の資金の減少)となりました。
財務活動によるキャッシュ・フロー	長期借入金の返済による支出等により、4億67百万円の資金の減少(前連結会計年度に比べ7億36百万円の資金の増加)となりました。

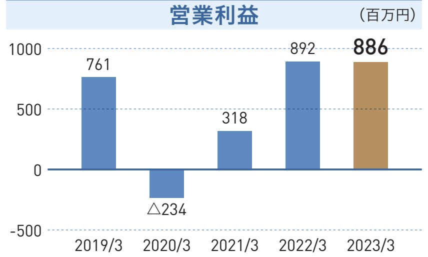
売上高 (百万円)



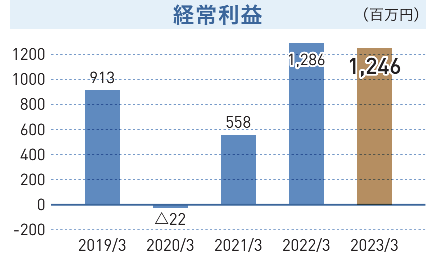
海外売上高 (百万円)



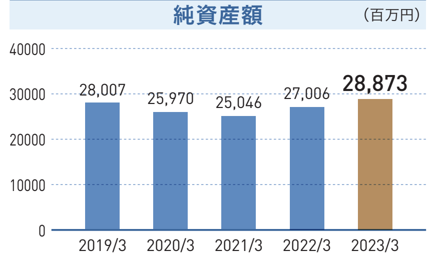
営業利益 (百万円)



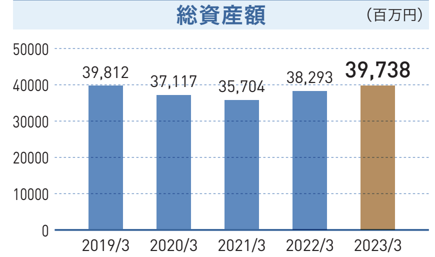
経常利益 (百万円)



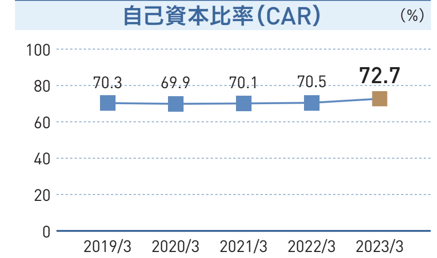
純資産額 (百万円)



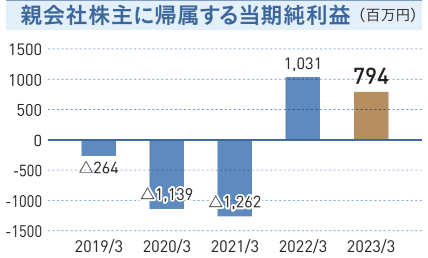
総資産額 (百万円)



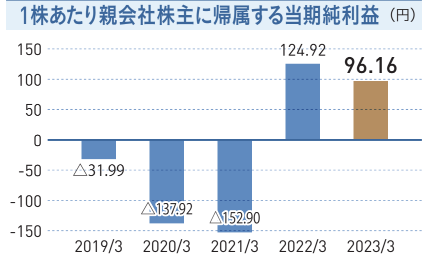
自己資本比率(CAR) (%)



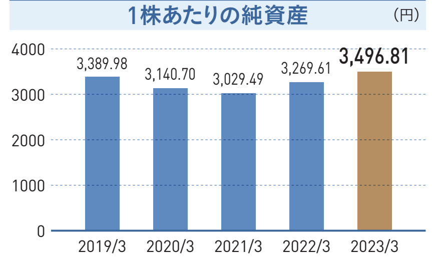
親会社株主に帰属する当期純利益 (百万円)



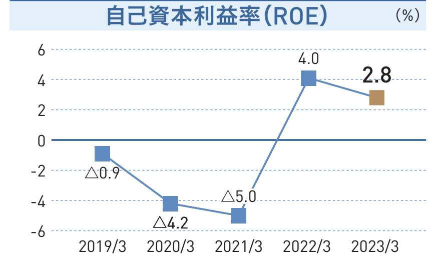
1株あたり親会社株主に帰属する当期純利益 (円)



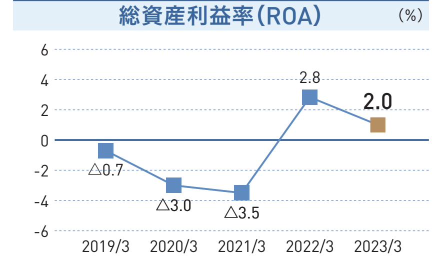
1株あたりの純資産 (円)



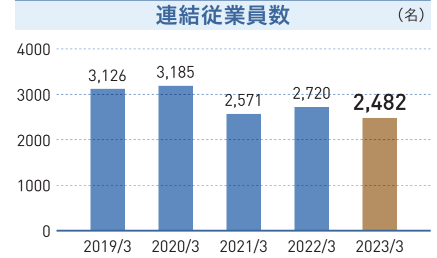
自己資本利益率(ROE) (%)



総資産利益率(ROA) (%)



連結従業員数 (名)



Consolidated Financial Highlights

For further details on financial information, etc., please visit the IR page of our website. https://www.rhythm.co.jp/ir/

	2019/3	2020/3	2021/3	2022/3	2023/3
Net sales (Millions of yen)	31,016	29,911	27,304	29,999	31,231
*1 Precision Parts Division	21,042	20,787	17,958	22,133	23,561
*2 Livingware Division	9,588	8,764	8,717	7,422	7,222
*3 Others	383	358	629	444	446
Overseas net sales (Millions of yen)	11,656	12,854	10,916	14,538	14,762
Operating income (Millions of yen)	761	(234)	318	892	886
Ordinary income (Millions of yen)	913	(22)	588	1,286	1,246
Net Profit Attributable to Parent Company Shareholders (Millions of yen)	(264)	(1,139)	(1,262)	1,031	794
Net income per share to Parent Company Shareholders (Yen)	(31.99)	(137.92)	(152.90)	124.92	96.16
Net assets per share (Yen)	3,389.98	3,140.70	3,029.49	3,269.61	3,496.81
Dividends per share (Yen)	30	30	30	37.5	48.5

*1 In April 2020, the Electronics Division was merged with the Precision Division, and in April 2021, the Precision Division and the Connected Terminal Division were integrated as the Precision Parts Division.
*2 In April 2021, the Clock Division was renamed the Livingware Division.
*3 The "Others" section includes logistics services, the gift business, etc. which are not included in the business segments reported.

	2019/3	2020/3	2021/3	2022/3	2023/3
Net assets (Millions of Yen)	28,007	25,970	25,046	27,006	28,873
Total assets (Millions of Yen)	39,812	37,117	35,704	38,293	39,738
Capital adequacy ratio (%)	70.3	69.9	70.1	70.5	72.7
Return on Equity (ROE) (%)	(0.9)	(4.2)	(5.0)	4.0	2.8
Return on Assets (ROA) (%)	(0.7)	(3.0)	(3.5)	2.8	2.0
Cash flow from operating activities (Millions of Yen)	2,413	1,675	1,849	1,245	1,185
Cash flow from investing activities (Millions of Yen)	(1,375)	(1,911)	(585)	(876)	(1,070)
Cash flow from financing activities (Millions of Yen)	(502)	(208)	(686)	(1,203)	(467)
Number of employees	3,126	3,185	2,571	2,720	2,482

[Net sales]

31,231 million yen

Up 1.2 billion yen / Up 4.1% (year-on-year)

Entering the fourth quarter, the pace of business expansion has slowed down due to the impact of reduced production by automobile manufacturers. However, overall, supported by strong orders in the precision parts business, we achieved higher sales compared to the previous period.

[Net Profit Attributable to Parent Company Shareholders]

794 million yen

Down 2.0 billion yen / Up 23.0% (year-on-year)

Both operating income and ordinary income were lower than the previous-year levels, and net profit attributable to parent company shareholders decreased year on year.

Increase/Decrease Breakedown (year-on-year figures)		
Operating income	Down	6 million yen
Non-operating profit and loss	Down	33 million yen
Extraordinary profit or loss	Up	65 million yen
Tax expenses, etc.	Down	262 million yen

[Total assets]

39,738 million yen

Up 1.4 billion yen / Up 3.8% (year-on-year)

Current assets increased by 1,101 million yen from the previous year, mainly due to an increase in inventories. Noncurrent assets increased by 343 million yen from the previous year, mainly due to an increase in investment securities.

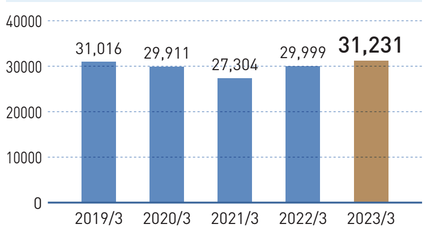
[Overview of Cash Flows]

Cash flow from operating activities
There was an increase of 1,185 million yen in funds (a decrease of 60 million yen from the previous consolidated fiscal year), mainly due to an increase in income before income taxes and minority interests.

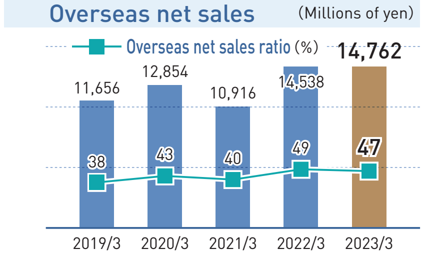
Cash flow from investing activities
There was a decrease of 1,070 million yen in funds (a decrease of 194 million yen from the previous consolidated fiscal year) due to expenditures for the acquisition of property, plant and equipment, etc.

Cash flow from financing activities
There was a decrease of 467 million yen in funds (an increase of 736 million yen from the previous consolidated fiscal year) due to repayment of long-term loans payable, etc.

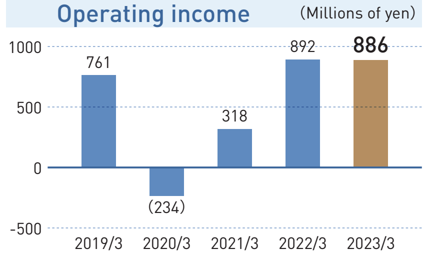
Net sales (Millions of yen)



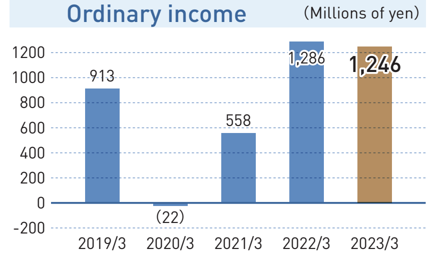
Overseas net sales (Millions of yen)



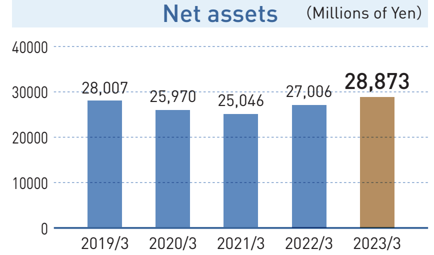
Operating income (Millions of yen)



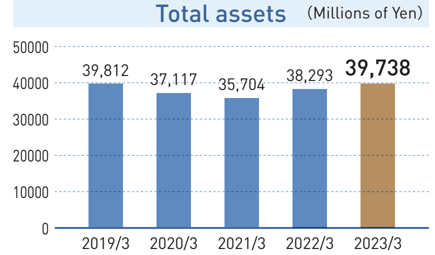
Ordinary income (Millions of yen)



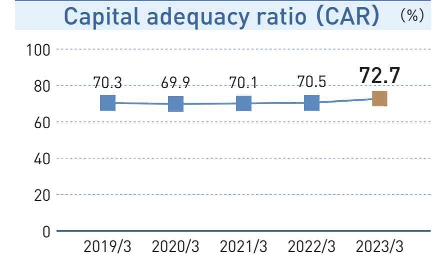
Net assets (Millions of Yen)



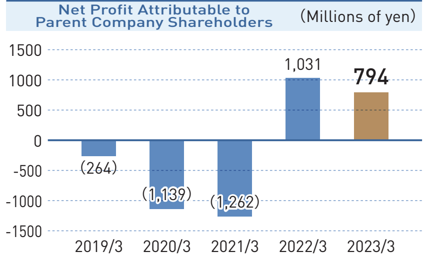
Total assets (Millions of Yen)



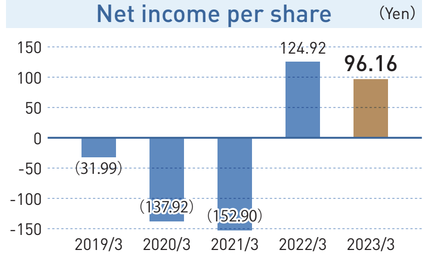
Capital adequacy ratio (CAR) (%)



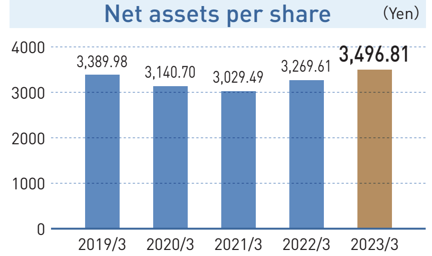
Net Profit Attributable to Parent Company Shareholders (Millions of yen)



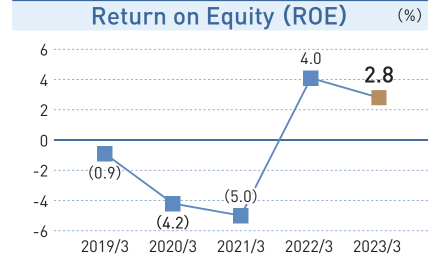
Net income per share (Yen)



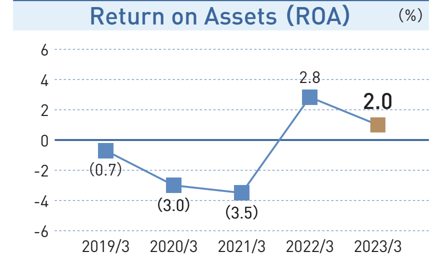
Net assets per share (Yen)



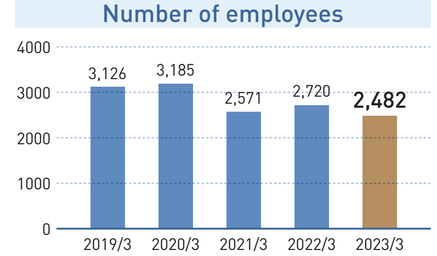
Return on Equity (ROE) (%)



Return on Assets (ROA) (%)



Number of employees



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