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## Notice Concerning the Consolidated Forecast for the Fiscal Year Ending March 31, 2026

RHYTHM CO., LTD. (hereinafter the "Company") hereby announces the Full-Year Consolidated Forecast for the Fiscal Year Ending March 31, 2026, which had not been determined in the "Consolidated Financial Results for the Year Ended March 31, 2025 [Japanese GAAP]" announced on May 14, 2025.

### 1. Forecasts

#### (1) Consolidated Forecasts for the Six Month (interim) Ending September 30, 2025 (From April 1 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Interim Profit attributable to owners of parent	Interim earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	-	-	-	-	-
Current forecast (B)	16,750	900	1,000	1,200	145.38
Change (B-A)	-	-	-	-	-
Change (%)	-	-	-	-	-
(Reference) Results for the Q2 of the previous fiscal year (Q2 of FY 2024)	15,983	347	629	336	40.80

#### (2) Consolidated Full-Year Forecasts for the Fiscal Year Ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	-	-	-	-	-
Current forecast (B)	33,500	1,550	1,800	1,700	205.95
Change (B-A)	-	-	-	-	-
Change (%)	-	-	-	-	-
(Reference) Results for the previous fiscal year (FY 2024)	32,666	817	1,160	758	91.93

#### (3) Summary of the Forecast

As described in the "Consolidated Financial Results for the Year Ended March 31, 2025 [Japanese GAAP]" released on May 14, 2025, the business environment surrounding the Company has become increasingly uncertain, due to the impact of the new U.S. administration's trade customs issues and other factors. Therefore, the business performance forecast for the year ending March 2026

has been undefined. Although the influence of the trade customs issues is at a certain level, the current impact seems to be minor. Thus, the Company has determined the full-year performance forecast.

In Precision parts business, air condition-related components continue to perform well, and machine tool-related components also have a trend of recovery in orders. Although sales to the European and North American automotive markets have remained sluggish, orders for automotive-related components overall have remained stable, and sales and operating income of Precision parts business as a whole is expected to be equivalent to the plan.

In Livingware business, sales are expected to increase significantly year on year due to strong sales of mobile fans. Additionally, in terms of incomes, profitability has greatly improved due to the results of the structural reforms implemented until the previous fiscal year, and it is expected to have profits that surpass the plan.

In addition, net income is expected to exceed the Medium-Term Management Plan due to the recording of extraordinary income from the sale of real estate, as announced today in "Notice of Transfer of Fixed Assets and Recording of Extraordinary Income".

As stated above, the current impact of the trade tariff issues is not significant, but appropriate disclosures shall be promptly made if any impact on the Company occurs or is expected to occur in the future.

#### (4) Details of the Full-Year Financial Forecasts

		FY 2024 Result	FY 2025 Medium-term Management Plan	FY 2025 Full-year Forecast	YoY change	Comparison with the Medium- term Management Plan
Net sales	Full year	32,666	33,500	33,500	833	0
	Precision parts	24,813	24,700	24,700	(113)	0
	Livingware	7,447	8,300	8,300	852	0
	Other	405	500	500	94	0
Operating profit	Full year	817	1,400	1,550	732	150
	Precision parts	2,071	2,150	2,100	28	(50)
	Livingware	(764)	(250)	0	764	250
	Other	60	90	90	29	0
	Adjustments	(550)	(590)	(640)	(89)	(50)
Ordinary profit		1,160	1,700	1,800	639	100
Net income		758	1,200	1,700	941	500
Average exchange rate during the period		152.59	140.00	140.00	(12.59)	0

## 2. Dividend Forecast

For the dividend forecast, please refer to the details in the " Notice Concerning Measures to Expand Shareholder Returns, Dividend Forecast for Fiscal Year Ending March 31, 2026, and Conclusion of an Agreement with Major Shareholders" announced today.

Note: The above consolidated forecasts have been determined based on the information available as of the announcement date, and actual results may differ from the forecasts due to various factors.