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## Notice Concerning Revision to the Consolidated Interim Forecast and Full-Year Forecast for the Fiscal Year Ending March 31, 2026

RHYTHM CO., LTD. (the “Company”) hereby announces that it has revised the consolidated interim forecast and full-year forecast for the fiscal year ending March 31, 2026, which was disclosed on June 23, 2025. Details are as follows:

### 1. Forecasts

#### (1) Consolidated Interim Forecasts for the Six Months Ending September 30, 2025 (From April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Interim earnings per share*
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	16,750	900	1,000	1,200	145.38
Current forecast (B)	17,200	1,000	1,200	1,600	200.95
Change (B-A)	450	100	200	400	-
Change (%)	2.7	11.1	20.0	33.3	-
(Reference) Results for the 2Q of the previous fiscal year (2Q of FY 2024)	15,983	347	629	336	40.80

\*Previously announced forecast for interim earnings per share is calculated based on the number of outstanding shares (excluding treasury shares) as of the end of March 2025, while the current forecast is calculated based on the number of outstanding shares (excluding treasury shares) as of the end of June 2025.

(2) Consolidated Full-Year Forecasts for the Fiscal Year Ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share*
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	33,500	1,550	1,800	1,700	205.95
Current forecast (B)	33,500	1,550	1,800	2,000	251.19
Change (B-A)	0	0	0	300	-
Change (%)	0	0	0	17.6	-
(Reference) Results for the previous fiscal year (FY 2024)	32,666	817	1,160	758	91.93

\*Previously announced forecast for basic earnings per share is calculated based on the number of outstanding shares (excluding treasury shares) as of the end of March 2025, while the current forecast is calculated based on the number of outstanding shares (excluding treasury shares) as of the end of June 2025.

(3) Reason for the Revision

In the Livingware business, sales for the 1Q of the fiscal year ending March 31, 2026, have turned profitable, due to the favorable sales of mobile fans and substantially improved profitability through cost reductions. Sales and operating profit for the first half and for the full-year are also expected to exceed the previous forecast.

On the other hand, overall sales and operating profit of the Precision parts business are expected to fall short of the Medium-Term Management Plan and the previous forecast. Although the order volume has been generally consistent, with strong orders for air-conditioning-related parts, the shortfall is mainly due to a decline in orders for parts related to European automobiles.

Profit attributable to owners of parent increased significantly, primarily due to gains on the sale of fixed assets and the liquidation of a subsidiary.

In light of these circumstances, the Company revised its forecasts.

In addition, these forecasts have been calculated taking into account the cost related to Shareholders' Benefit Plan disclosed on June 23 and today.

(4) Details of the Full-Year Forecast

		FY 2024 Results	FY 2025 Medium- term Management Plan	FY 2025 Full-year Forecast		Comparison with the Previous Forecast	YoY Change	Comparison with the Medium-term Management Plan
				Previous	Current			
Net Sales	Full year	32,666	33,500	33,500	33,500	0	833	0
	Precision parts	24,813	24,700	24,700	24,100	(600)	(713)	(600)
	Livingware	7,447	8,300	8,300	8,900	600	1,452	600
	Other	405	500	500	500	0	94	0
Operating profit	Full year	817	1,400	1,550	1,550	0	732	150
	Precision parts	2,071	2,150	2,100	2,000	(100)	(71)	(150)
	Livingware	(764)	(250)	0	150	150	914	400
	Other	60	90	90	90	0	29	0
	Adjustments	(550)	(590)	(640)	(690)	(50)	(139)	(100)
Ordinary profit		1,160	1,700	1,800	1,800	0	639	100
Net income		758	1,200	1,700	2,000	300	1,241	800
Average exchange rate during the period		152.59	140.00	140.00	140.00	0	(12.59)	0

NOTE: The above consolidated forecasts are calculated based on information available as of the date of disclosure, and the Company's actual financial results may differ due to various factors.