連結財務ハイライト

より詳しい財務情報等は当社IRサイトでご覧いただけます。https://www.rhythm.co.jp/ir/

	2021/3	2022/3	2023/3	2024/3	2025/3
売上高 (百万円)	27,304	29,999	31,231	32,602	32,666
精密部品事業 ※1	17,958	22,133	23,561	25,173	24,813
生活用品事業 ※2	8,717	7,422	7,222	7,027	7,447
その他 ※3	629	444	446	401	405
海外売上高 (百万円)	10,916	14,538	14,762	15,421	14,112
営業利益 (百万円)	318	892	886	730	817
経常利益 (百万円)	588	1,286	1,246	1,259	1,160
親会社株主に帰属する当期純利益 (百万円)	△1,262	1,031	794	477	758
1株あたり親会社株主に帰属する当期純利益 (円)	△152.90	124.92	96.16	57.86	91.93
1株あたりの純資産額 (円)	3,029.49	3,269.61	3,496.81	3,772.88	3,793.16
1株あたりの配当金 (円)	30	37.5	48.5	48.5	73.0

※1 2020年4月に電子事業をプレシジョン事業に統合、2021年4月にプレシジョン事業と接続端子事業を統合し精密部品事業といたしました。
※2 2021年4月より時計事業を生活用品事業に名称変更いたしました。
※3「その他」の区分は報告セグメントに含まれない事業セグメントであり、物流サービス及びギフト事業等を含んでおります。

[売上高]
326億66百万円

前期比 +63百万円、0.2%増

精密部品事業では、空調関連が引き続き好調に推移したものの、車載・組立関連の受注停滞の影響により減収となりましたが、一方で生活用品事業においては快適品の売上増加により増収となり、全体では前年同期と比較して増収となりました。

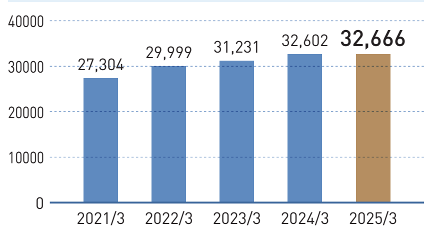
[親会社株主に帰属する当期純利益]
7億58百万円

前期比 +2億81百万円、58.8%増

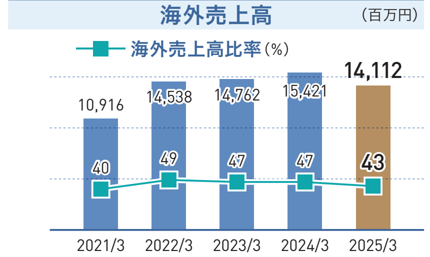
リース解約益や投資有価証券・固定資産売却益等の計上により特別損益が大幅に改善したことで増益となりました。

増減内訳 (前期比金額)		
	営業利益	＋ 87百万円
	営業外損益	− 186百万円
	特別損益	＋ 536百万円
	税金費用等	− 156百万円

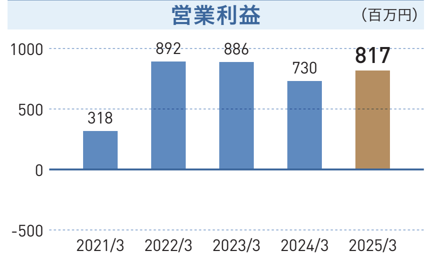
売上高 (百万円)



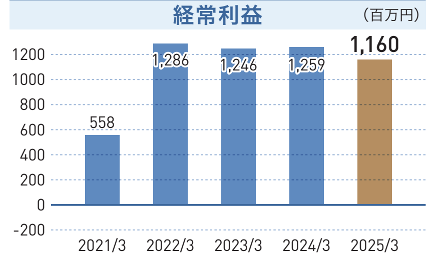
海外売上高 (百万円)



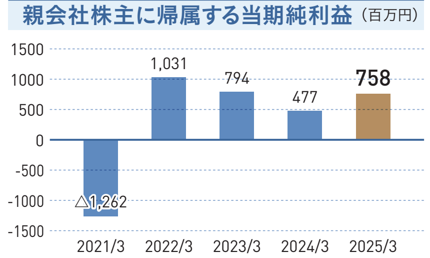
営業利益 (百万円)



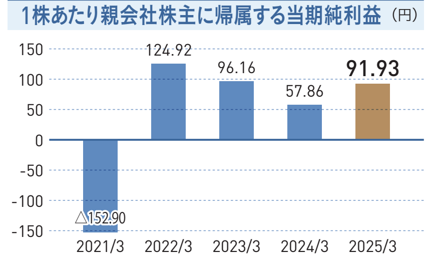
経常利益 (百万円)



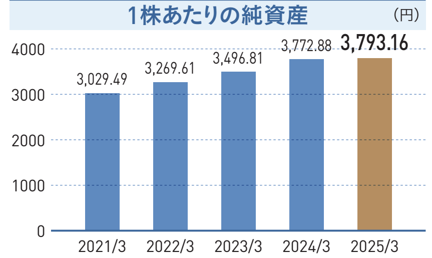
親会社株主に帰属する当期純利益 (百万円)



1株あたり親会社株主に帰属する当期純利益 (円)



1株あたりの純資産 (円)



	2021/3	2022/3	2023/3	2024/3	2025/3
純資産額 (百万円)	25,046	27,006	28,873	31,145	31,308
総資産額 (百万円)	35,704	38,293	39,738	43,573	45,093
自己資本比率 (%)	70.1	70.5	72.7	71.5	69.4
自己資本当期純利益率(ROE) (%)	△ 5.0	4.0	2.8	1.6	2.4
総資産当期純利益率(ROA) (%)	△ 3.5	2.8	2.0	1.1	1.7
営業活動によるキャッシュ・フロー (百万円)	1,849	1,245	1,185	2,459	2,441
投資活動によるキャッシュ・フロー (百万円)	△ 585	△ 876	△1,070	△ 2,143	△1,458
財務活動によるキャッシュ・フロー (百万円)	△ 686	△1,203	△ 467	150	1,323
連結従業員数 (名)	2,571	2,720	2,482	2,486	2,449

[総資産額] 450億93百万円

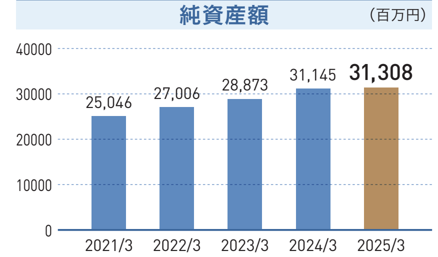
前期比 +15億19百万円、3.5%増

流動資産は、現金及び預金や有価証券の増加等により、前連結会計年度末に比べ12億86百万円増加しました。固定資産は、生産設 備投資やシステム関連投資、投資有価証券の増加等により、前連結会計年度末に比べ2億32百万円増加しました。

[キャッシュ・フロー概要]

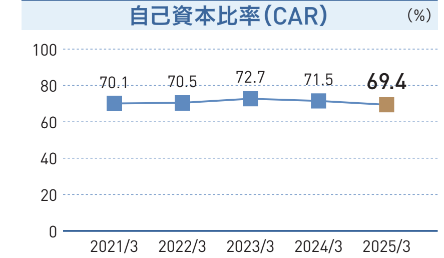
営業活動によるキャッシュ・フロー	税金等調整前当期純利益や売上債権や棚卸資産の減少により、24億41百万 円の資金の増加(前連結会計年度に比べ17百万円の資金の減少)となりました。
投資活動によるキャッシュ・フロー	有形固定資産の取得による支出等により、14億58百万円の資金の減少(前連結会計年度に比べ6億84百万円の資金の増加)となりました。
財務活動によるキャッシュ・フロー	長期借入金や社債の発行による収入等により、13億23百万円の資金の増加(前連結会計年度に比べ11億73百万円の資金の増加)となりました。

純資産額 (百万円)

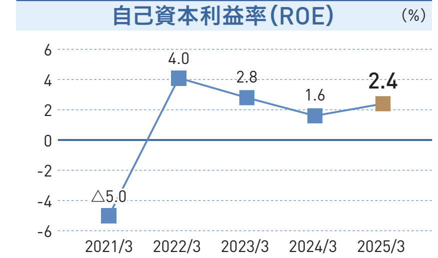


総資産額 (百万円)

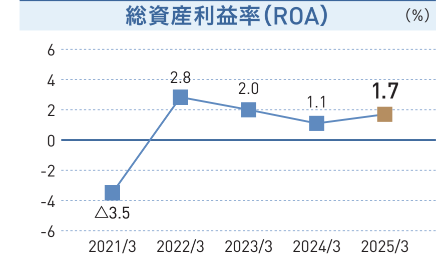
自己資本比率(CAR) (%)



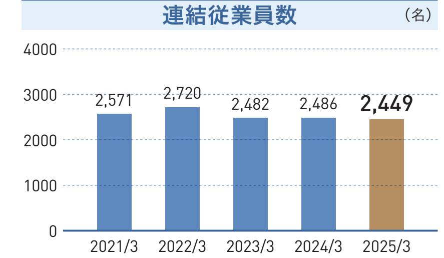
自己資本利益率(ROE) (%)



総資産利益率(ROA) (%)



連結従業員数 (名)



For further details on financial information, etc., please visit the IR page of our website. https://www.rhythm.co.jp/ir/

Consolidated Financial Highlights

	2021/3	2022/3	2023/3	2024/3	2025/3
Net sales (Millions of yen)	27,304	29,999	31,231	32,602	32,666
*1 Precision Parts Division	17,958	22,133	23,561	25,173	24,813
*2 Livingware Division	8,717	7,422	7,222	7,027	7,447
*3 Others	629	444	446	401	405
Overseas net sales (Millions of yen)	10,916	14,538	14,762	15,421	14,112
Operating income (Millions of yen)	318	892	886	730	817
Ordinary income (Millions of yen)	588	1,286	1,246	1,259	1,160
Net Profit Attributable to Parent Company Shareholders (Millions of yen)	(1,262)	1,031	794	477	758
Net income per share to Parent Company Shareholders (Yen)	(152.90)	124.92	96.16	57.86	91.93
Net assets per share (Yen)	3,029.49	3,269.61	3,496.81	3,772.88	3,793.16
Dividends per share (Yen)	30	37.5	48.5	48.5	73.0

*1 In April 2020, the Electronics Division was merged with the Precision Division, and in April 2021, the Precision Division and the Connected Terminal Division were integrated as the Precision Parts Division.
*2 In April 2021, the Clock Division was renamed the Livingware Division.
*3 The "Others" section includes logistics services, the gift business, etc. which are not included in the business segments reported.

	2021/3	2022/3	2023/3	2024/3	2025/3
Net assets (Millions of Yen)	25,046	27,006	28,873	31,145	31,308
Total assets (Millions of Yen)	35,704	38,293	39,738	43,573	45,093
Capital adequacy ratio (%)	70.1	70.5	72.7	71.5	69.4
Return on Equity (ROE) (%)	(5.0)	4.0	2.8	1.6	2.4
Return on Assets (ROA) (%)	(3.5)	2.8	2.0	1.1	1.7
Cash flow from operating activities (Millions of Yen)	1,849	1,245	1,185	2,459	2,441
Cash flow from investing activities (Millions of Yen)	(585)	(876)	(1,070)	(2,143)	(1,458)
Cash flow from financing activities (Millions of Yen)	(686)	(1,203)	(467)	150	1,323
Number of employees	2,571	2,720	2,482	2,486	2,449

[Net sales]

32,666 million yen

Up 63 million yen / Up 0.2% (year-on-year)

In the precision components business, although air-conditioning-related products continued to perform well, overall sales declined due to a slowdown in orders for automotive and assembly-related products. On the other hand, in the consumer goods business, increased sales of comfort-related products led to higher revenue, resulting in overall year-on-year growth.

[Net Profit Attributable to Parent Company Shareholders]

758 million yen

Up 281 million yen / Up 58.8% (year-on-year)

Profit increased due to a significant improvement in extraordinary income and losses, resulting from the recognition of gains on lease cancellations, sales of investment securities, and sales of fixed assets.

Increase/Decrease Breakedown (year-on-year figures)		
Operating income	Up	87 million yen
Non-operating profit and loss	Down	186 million yen
Extraordinary profit or loss	Up	536 million yen
Tax expenses, etc.	Down	156 million yen

[Total assets]

45,093 million yen

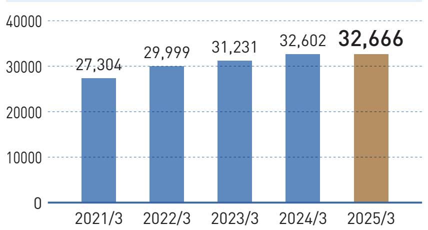
Up 1,519 million yen / Up 3.5% (year-on-year)

Current assets increased by 1,286 million yen compared to the end of the previous consolidated fiscal year, mainly due to an increase in cash and deposits as well as marketable securities. Non-current assets increased by 232 million yen compared to the end of the previous consolidated fiscal year, primarily due to investments in production facilities, systems, and marketable securities.

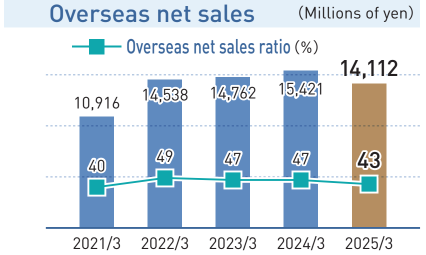
[Overview of Cash Flows]

Cash flow from operating activities	Due to an increase in profit before income taxes and a decrease in accounts receivable and inventories, cash increased by 2,441 million yen (compared to a decrease of 17 million yen in the previous consolidated fiscal year).
Cash flow from investing activities	Due to expenditures for the acquisition of tangible fixed assets, cash decreased by 1,458 million yen (compared to an increase of 684 million yen in the previous consolidated fiscal year).
Cash flow from financing activities	Due to proceeds from long-term borrowings and the issuance of bonds, cash increased by 1,323 million yen (an increase of 1,173 million yen compared to the previous consolidated fiscal year).

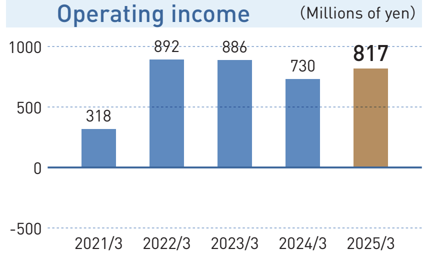
Net sales (Millions of yen)



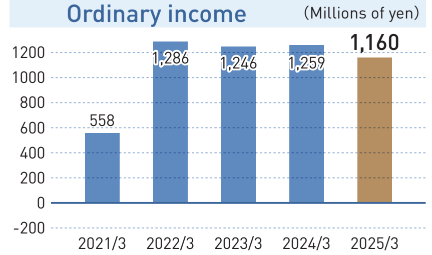
Overseas net sales (Millions of yen)



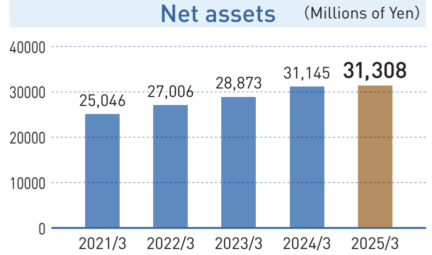
Operating income (Millions of yen)



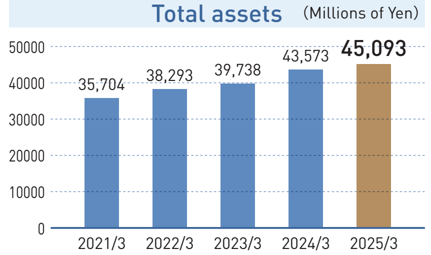
Ordinary income (Millions of yen)



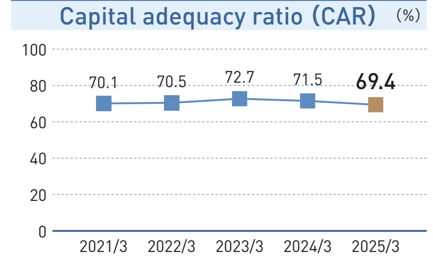
Net assets (Millions of Yen)



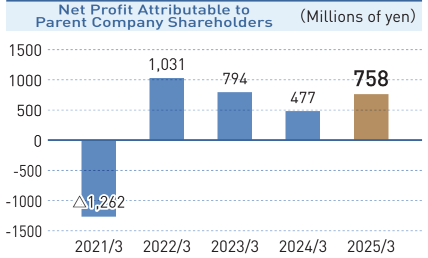
Total assets (Millions of Yen)



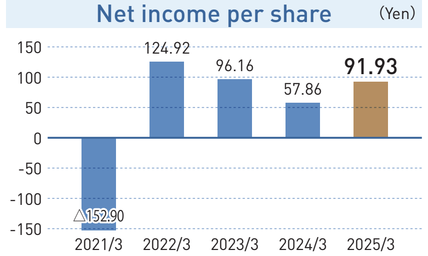
Capital adequacy ratio (CAR) (%)



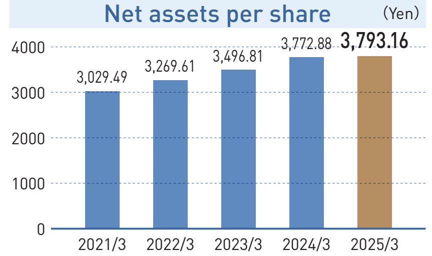
Net Profit Attributable to Parent Company Shareholders (Millions of yen)



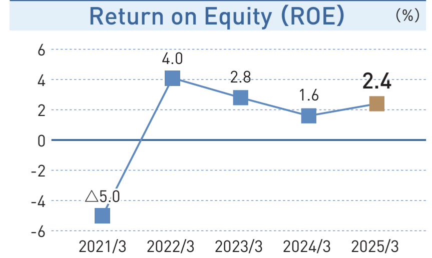
Net income per share (Yen)



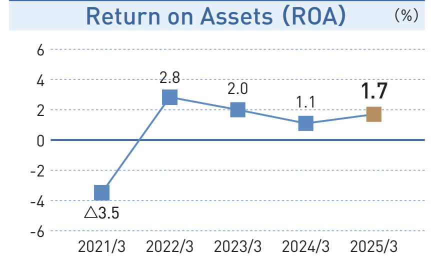
Net assets per share (Yen)



Return on Equity (ROE) (%)



Return on Assets (ROA) (%)



Number of employees