連結財務ハイライト

より詳しい財務情報等は当社IRサイトでご覧いただけます。https://www.rhythm.co.jp/ir/

	2022/3	2023/3	2024/3	2025/3	2026/3
売上高 (百万円)	29,999	31,231	32,602	32,666	34,755
精密部品事業 ※1	22,133	23,561	25,173	24,813	26,679
生活用品事業 ※2	7,422	7,222	7,027	7,447	7,581
その他 ※3	444	446	401	405	494
海外売上高 (百万円)	14,538	14,762	15,421	14,112	15,230
営業利益 (百万円)	892	886	730	817	1,586
経常利益 (百万円)	1,286	1,246	1,259	1,160	1,979
親会社株主に帰属する当期純利益 (百万円)	1,031	794	477	758	2,311
1株あたり親会社株主に帰属する当期純利益 (円)	124.92	96.16	57.86	91.93	287.91
1株あたりの純資産額 (円)	3,269.61	3,496.81	3,772.88	3,793.16	4,262.58
1株あたりの配当金 (円)	37.5	48.5	48.5	73.0	167.6

※1 2020年4月に電子事業をプレシジョン事業に統合、2021年4月にプレシジョン事業と接続端子事業を統合し精密部品事業といたしました。
※2 2021年4月より時計事業を生活用品事業に名称変更いたしました。
※3「その他」の区分は報告セグメントに含まれない事業セグメントであり、物流サービス及びギフト事業等を含んでおります。

	2022/3	2023/3	2024/3	2025/3	2026/3
純資産額 (百万円)	27,006	28,873	31,145	31,308	33,937
総資産額 (百万円)	38,293	39,738	43,573	45,093	48,961
自己資本比率 (%)	70.5	72.7	71.5	69.4	69.3
自己資本当期純利益率(ROE) (%)	4.0	2.8	1.6	2.4	7.1
総資産当期純利益率(ROA) (%)	2.8	2.0	1.1	1.7	4.7
営業活動によるキャッシュ・フロー (百万円)	1,245	1,185	2,459	2,441	3,373
投資活動によるキャッシュ・フロー (百万円)	△ 876	△1,070	△ 2,143	△1,458	△1,862
財務活動によるキャッシュ・フロー (百万円)	△1,203	△ 467	150	1,323	△1,057
連結従業員数 (名)	2,720	2,482	2,486	2,449	2,432

[売上高]

347億55百万円

前期比 **+20億88百万円、6.4%増**

精密部品事業は海外の一部地域での不振はあったものの、主力のモビリティ関連部品に加え、工作機械用部品や光学機器関連部品、AIデータサーバー向け部品などの需要増で増収となりました。生活用品事業もハンディファンや加湿器などの快適品の販売が好調で増収となりました。

[親会社株主に帰属する当期純利益]

23億11百万円

前期比 **+15億52百万円、204.6%増**

売上増加、原価改善による営業利益改善に加え、固定資産売却益や子会社清算益、投資有価証券売却益等の計上により特別損益が改善したことで増益となりました。

増減内訳 (前期比金額)		
	営業利益	＋ 768百万円
	営業外損益	＋ 49百万円
	特別損益	＋ 446百万円
	税金費用等	＋ 287百万円

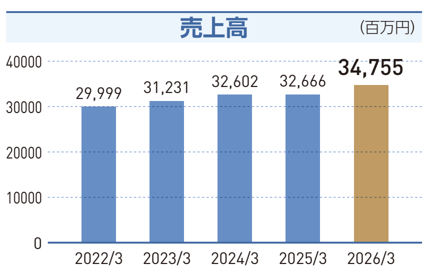
[総資産額] 489億61百万円

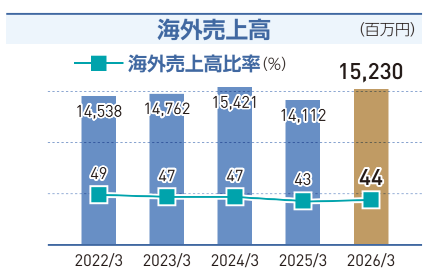
前期比 **+38億68百万円、8.6%増**

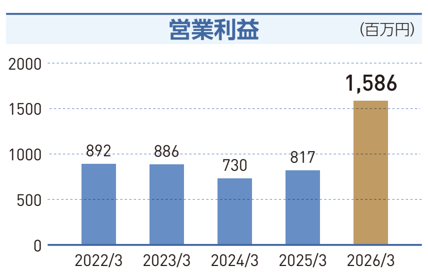
流動資産は、現金及び預金や棚卸資産の増加等により、前連結会計年度末に比べ9億68百万円増加しました。固定資産は、生産設備投資やシステム関連投資、投資有価証券の増加等により、前連結会計年度末に比べ28億99百万円増加しました。

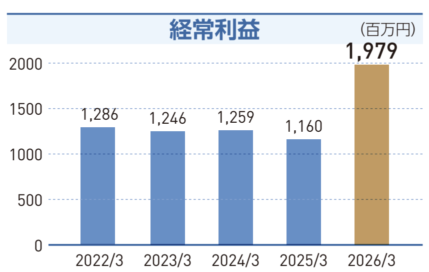
[キャッシュ・フロー概要]

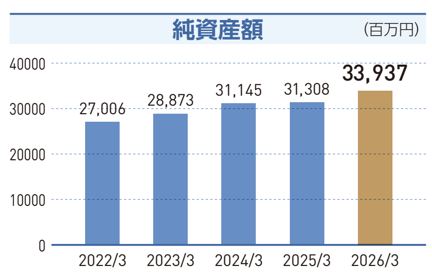
営業活動によるキャッシュ・フロー	税金等調整前当期純利益の増加等により、営業活動によるキャッシュフローは資金の増加となりました。
投資活動によるキャッシュ・フロー	有形固定資産や投資有価証券の取得による支出等により、投資活動によるキャッシュ・フローは資金の減少となりました。
財務活動によるキャッシュ・フロー	自己株式の取得や配当金の支払い等により、財務活動によるキャッシュフローは、資金の減少となりました。

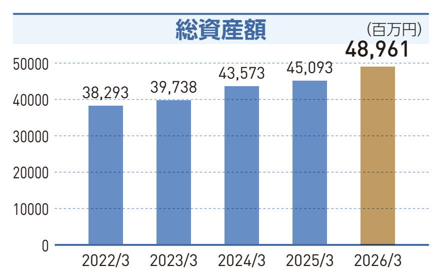


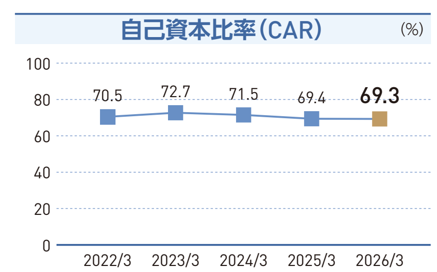


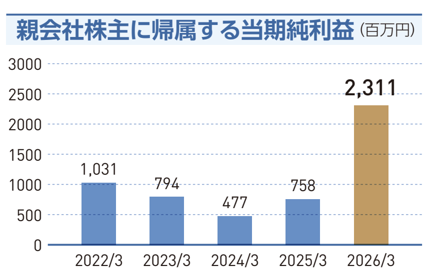


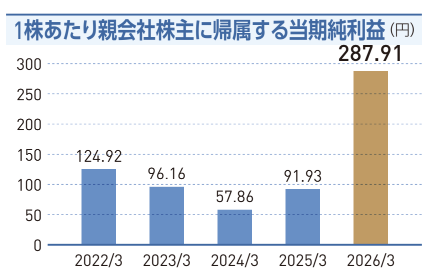


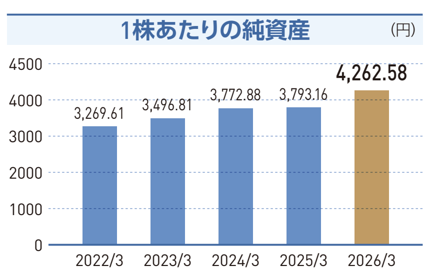


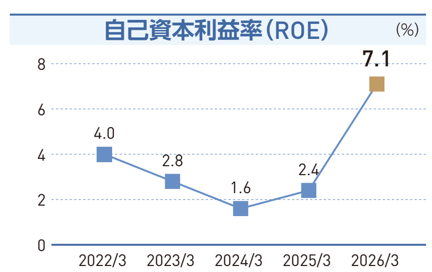


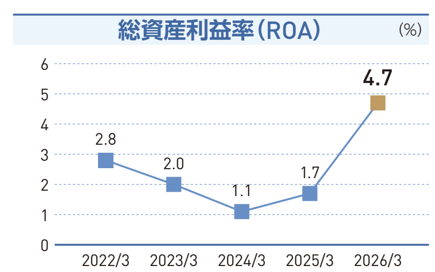


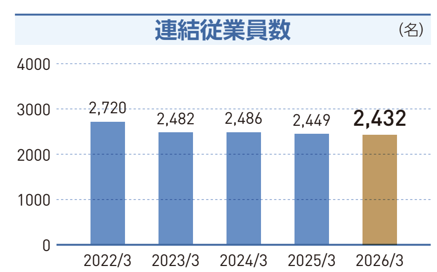












CORPORATE PROFILE / RHYTHM CO., LTD.

Consolidated Financial Highlights

For further details on financial information, etc., please visit the IR page of our website. https://www.rhythm.co.jp/ir/

	2022/3	2023/3	2024/3	2025/3	2026/3
Net sales (Millions of yen)	29,999	31,231	32,602	32,666	34,755
*1 Precision Parts Division	22,133	23,561	25,173	24,813	26,679
*2 Livingware Division	7,422	7,222	7,027	7,447	7,581
*3 Others	444	446	401	405	494
Overseas net sales (Millions of yen)	14,538	14,762	15,421	14,112	15,230
Operating profit (Millions of yen)	892	886	730	817	1,586
Ordinary profit (Millions of yen)	1,286	1,246	1,259	1,160	1,979
Profit attributable to owners of parent (Millions of yen)	1,031	794	477	758	2,311
Earnings per share attributable to owners of parent (Yen)	124.92	96.16	57.86	91.93	287.91
Net assets per share (Yen)	3,269.61	3,496.81	3,772.88	3,793.16	4,262.58
Dividends per share (Yen)	37.5	48.5	48.5	73.0	167.6

*1 In April 2020, the Electronics Division was merged with the Precision Division, and in April 2021, the Precision Division and the Connected Terminal Division were integrated as the Precision Parts Division.
*2 In April 2021, the Clock Division was renamed the Livingware Division.
*3 The "Others" section includes logistics services, the gift business, etc. which are not included in the business segments reported.

[Net sales]
34,755 million yen

Up 2,088 million yen / Up 6.4% (year-on-year)

In the Precision Parts Business, although sales were affected by sluggish performance in certain overseas regions, revenue increased due to growing demand for our core mobility-related components as well as components for machine tools, optical equipment, and AI data servers. In the Livingware Business, sales also increased, driven by strong demand for comfortable products such as handy fans and humidifiers.

[Profit attributable to owners of parent]
2,311 million yen

Up 1,552 million yen / Up 204.6% (year-on-year)

Profit increased due to higher operating profit driven by sales growth and cost improvements, together with a significant improvement in extraordinary gains and losses resulting from gains on the sale of fixed assets, the liquidation of a subsidiary, and the sale of investment securities.

Increase/Decrease Breakedown (year-on-year figures)	
Operating profit	Up 768 million yen
Non-operating profit and loss	Up 49 million yen
Extraordinary profit and loss	Up 446 million yen
Tax expenses, etc.	Up 287 million yen

	2022/3	2023/3	2024/3	2025/3	2026/3
Net assets (Millions of Yen)	27,006	28,873	31,145	31,308	33,937
Total assets (Millions of Yen)	38,293	39,738	43,573	45,093	48,961
Capital adequacy ratio (%)	70.5	72.7	71.5	69.4	69.3
Return on Equity (ROE) (%)	4.0	2.8	1.6	2.4	7.1
Return on Assets (ROA) (%)	2.8	2.0	1.1	1.7	4.7
Cash flow from operating activities (Millions of Yen)	1,245	1,185	2,459	2,441	3,373
Cash flow from investing activities (Millions of Yen)	(876)	(1,070)	(2,143)	(1,458)	(1,862)
Cash flow from financing activities (Millions of Yen)	(1,203)	(467)	150	1,323	(1,057)
Number of employees	2,720	2,482	2,486	2,449	2,432

[Total assets]
48,961 million yen

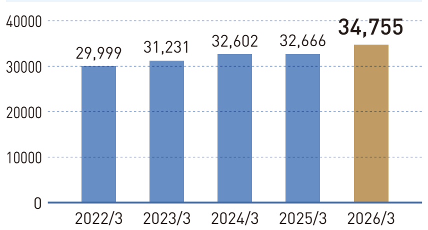
Up 3,868 million yen / Up 8.6% (year-on-year)

Current assets increased by ¥968 million from the end of the previous fiscal year, mainly reflecting increases in cash and deposits and inventories. Non-current assets increased by ¥2,899 million from the end of the previous fiscal year, primarily due to investments in production facilities and systems and an increase in investment securities.

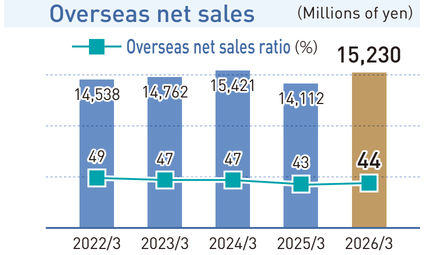
[Overview of Cash Flows]

Cash flow from operating activities	Cash flows from operating activities increased mainly due to an increase in profit before income taxes.
Cash flow from investing activities	Cash flow from investing activities decreased due to expenditures for the acquisition of tangible fixed assets and investment securities.
Cash flow from financing activities	Cash flow from financing activities resulted in a net cash outflow due mainly to the acquisition of treasury stock and the payment of dividends.

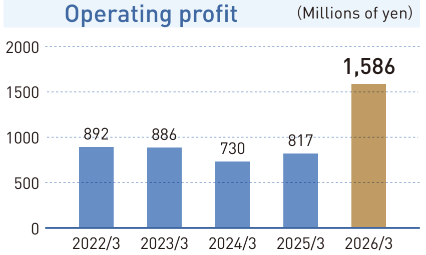
Net sales (Millions of yen)



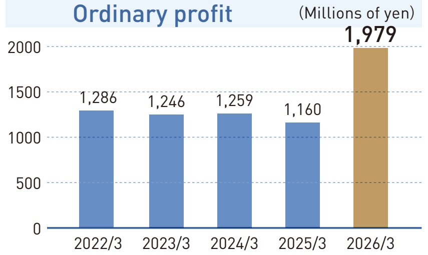
Overseas net sales (Millions of yen)



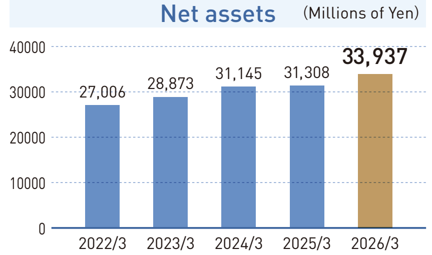
Operating profit (Millions of yen)



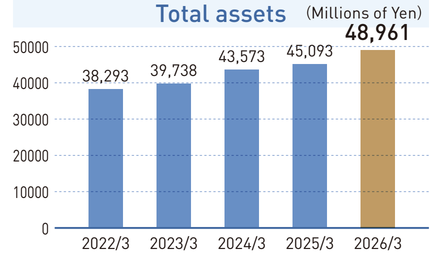
Ordinary profit (Millions of yen)



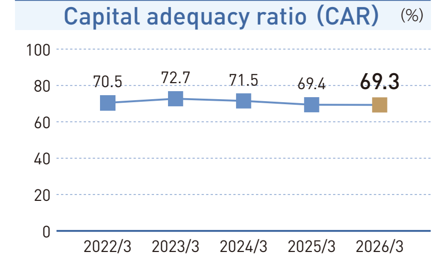
Net assets (Millions of Yen)



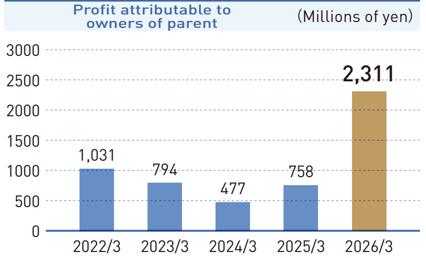
Total assets (Millions of Yen)



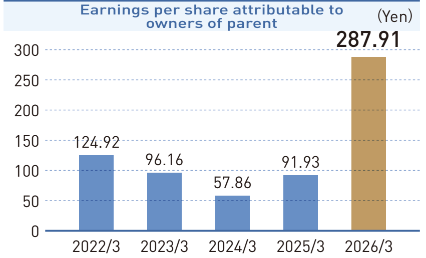
Capital adequacy ratio (CAR) (%)



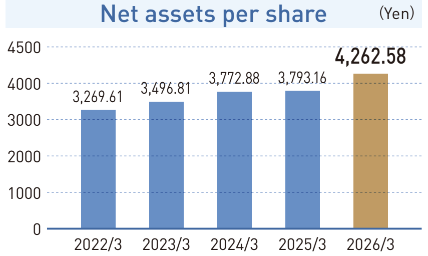
Profit attributable to owners of parent (Millions of yen)



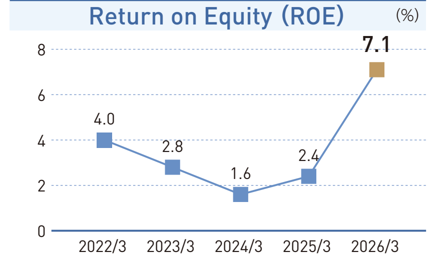
Earnings per share attributable to owners of parent (Yen)



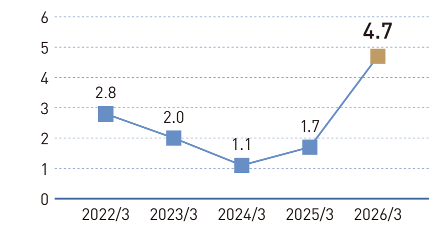
Net assets per share (Yen)



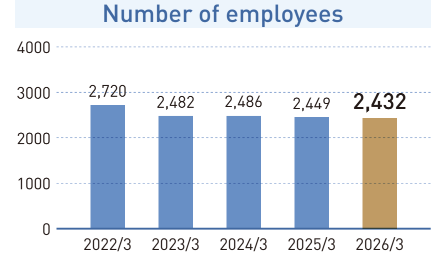
Return on Equity (ROE) (%)



Return on Assets (ROA) (%)



Number of employees



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